

CASE STUDY OVERVIEW: *ALTERNATIVE ASSET MANAGER GROUP*
DATA BUSINESS MANAGEMENT, CURRENT & FUTURE STATE

CLIENT:

- \$12 billion *Alternative Asset Manager Group*. Product set includes hedge funds, private equity, real estate and managed futures. Investments are in a wide range of products including funds of funds, managed futures accounts and single manager sub-advised accounts.

CHALLENGES:

- *Alternative Asset Manager Group* is a growing business, yet retains many manual processes.
- Finance and operations are challenged to keep up with volume growth and product set expansion.
- 20% growth rate year over year.

DELIVERABLES:

- Assessed current state as it related to operating environment including technology, business control and execution functions across a variety of groups including New Business Development, Product Delivery, Client Management, Client Servicing, Control and Compliance, Financial Management Accounting and Financial Management Reporting.
- Developed future state recommendations for data business management and process flows.
- Developed quick hit items for immediate execution.

RESOURCES:

- One Senior Project Manager.
- Two Senior Industry Experts.
- One Senior Technology Project Manager.
- One Junior Business Analyst.

DURATION:

- Four months.

For more information on HC services, please contact:



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